

SHACL: A Description Logic in Disguise

LPNMR

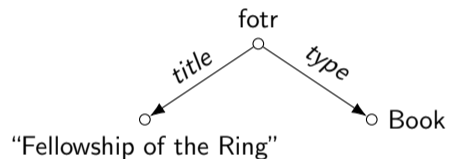
Bart Bogaerts, *Maxime Jakubowski* & Jan Van den Bussche

Vrije Universiteit Brussel & Universiteit Hasselt

September 2022

SHACL

- **S**hapes **C**onstraint **L**anguage
- Constraint language for RDF graphs
- Conformance checking



SHACL

- **Shapes Constraint Language**
- Constraint language for RDF graphs
- Conformance checking

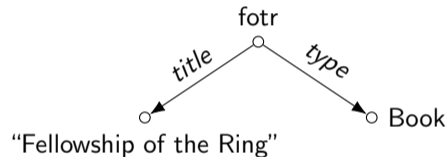
```
:BookShape
```

```
  a sh:PropertyShape;
```

```
  sh:path :title;
```

```
  sh:minCount 1.
```

```
:BookShape sh:targetClass :Book
```



SHACL

- **Shapes Constraint Language**
- Constraint language for RDF graphs
- Conformance checking

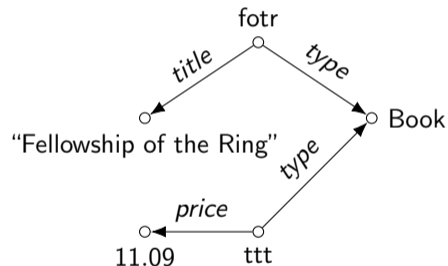
```
:BookShape
```

```
  a sh:PropertyShape;
```

```
  sh:path :title;
```

```
  sh:minCount 1.
```

```
:BookShape sh:targetClass :Book
```



What is an appropriate formalization of SHACL?

SHACL shapes

The language \mathcal{L}

$$\phi ::= \top \mid \{c\} \mid \phi \wedge \phi \mid \phi \vee \phi \mid \neg \phi \mid \forall E.\phi \mid \geq_n E.\phi$$
$$E ::= p \mid p^- \mid E \cup E \mid E/E \mid E^*$$

SHACL shapes

The language \mathcal{L}

$$\phi ::= \top \mid \{c\} \mid \phi \wedge \phi \mid \phi \vee \phi \mid \neg \phi \mid \forall E.\phi \mid \geq_n E.\phi$$

$$E ::= p \mid p^- \mid E \cup E \mid E/E \mid E^*$$

An interpretation I :

- domain Δ^I
- interprets *node names*
- interprets *property names*

ϕ	$I, a \models \phi$ if:
$\{c\}$	$a = \llbracket c \rrbracket^I$
$\geq_n E.\psi$	$\#\{b \in \llbracket E \rrbracket^I(a) \mid I, b \models \psi\} \geq n$
$\forall E.\psi$	every $b \in \llbracket E \rrbracket^I(a)$ must $I, b \models \psi$

SHACL shapes

The language $\mathcal{L}(eq, disj, closed, ?)$

$$\phi ::= \top \mid \{c\} \mid \phi \wedge \phi \mid \phi \vee \phi \mid \neg\phi \mid \forall E.\phi \mid \geq_n E.\phi \mid eq(p, E) \mid disj(p, E) \mid closed(Q)$$

$$E ::= p \mid p^- \mid E \cup E \mid E/E \mid E^* \mid E?$$

Distinctive features:

- Equality
- Disjointness
- Closure
- Zero-or-one path

ϕ	$I, a \models \phi$ if:
$\{c\}$	$a = \llbracket c \rrbracket^I$
$\geq_n E.\psi$	$\#\{b \in \llbracket E \rrbracket^I(a) \mid I, b \models \psi\} \geq n$
$eq(E, p)$	the sets $\llbracket E \rrbracket^I(a)$ and $\llbracket p \rrbracket^I(a)$ are equal
$disj(E, p)$	the sets $\llbracket E \rrbracket^I(a)$ and $\llbracket p \rrbracket^I(a)$ are disjoint
$closed(R)$	$\llbracket p \rrbracket^I(a)$ is empty for each $p \in \Sigma - R$

SHACL shapes

The language $\mathcal{L}(eq, disj, closed, ?)$

$$\phi ::= \top \mid \{c\} \mid \phi \wedge \phi \mid \phi \vee \phi \mid \neg \phi \mid \forall E.\phi \mid \geq_n E.\phi \mid eq(p, E) \mid disj(p, E) \mid closed(Q)$$

$$E ::= p \mid p^- \mid E \cup E \mid E/E \mid E^* \mid E?$$

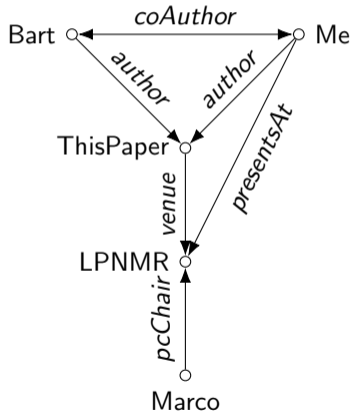
Distinctive features:

- Equality
- Disjointness
- Closure
- Zero-or-one path

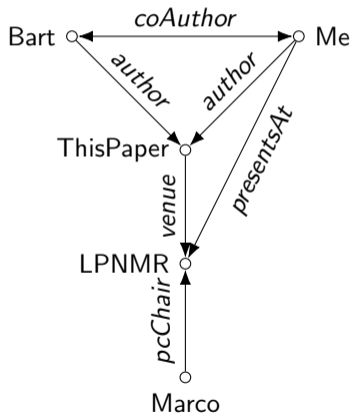
ϕ	$I, a \models \phi$ if:
$\{c\}$	$a = \llbracket c \rrbracket^I$
$\geq_n E.\psi$	$\#\{b \in \llbracket E \rrbracket^I(a) \mid I, b \models \psi\} \geq n$
$eq(E, p)$	the sets $\llbracket E \rrbracket^I(a)$ and $\llbracket p \rrbracket^I(a)$ are equal
$disj(E, p)$	the sets $\llbracket E \rrbracket^I(a)$ and $\llbracket p \rrbracket^I(a)$ are disjoint
$closed(R)$	$\llbracket p \rrbracket^I(a)$ is empty for each $p \in \Sigma - R$

A *shape schema* is a set of shape inclusions, e.g., $\geq_1 type.\{Book\} \subseteq \geq_1 title.\top$

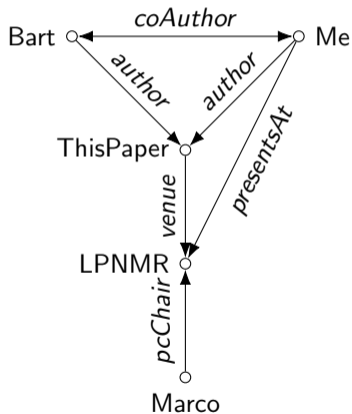
SHACL examples


$$LPNMR\text{Author} \leftarrow \exists \text{author}/\text{venue}.\{LPNMR\}$$

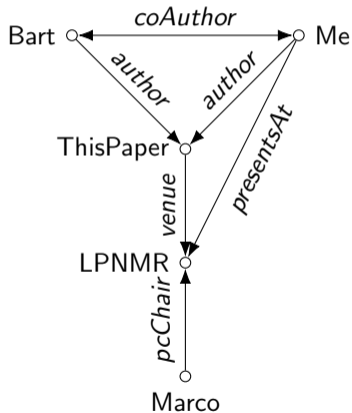
SHACL examples


$$LPNMRAuthor \leftarrow \exists author/venue.\{LPNMR\}$$
$$\exists presentsAt.\{LPNMR\} \subseteq LPNMRAuthor$$

SHACL examples


$$LPNMRAuthor \leftarrow \exists author/venue.\{LPNMR\}$$
$$NotLPNMRAuthor \leftarrow \neg LPNMRAuthor$$
$$\exists presentsAt.\{LPNMR\} \subseteq LPNMRAuthor$$

SHACL examples


$$LPNMRAuthor \leftarrow \exists author/venue.\{LPNMR\}$$
$$NotLPNMRAuthor \leftarrow \neg LPNMRAuthor$$
$$\exists presentsAt.\{LPNMR\} \subseteq LPNMRAuthor$$
$$\{Marco\} \subseteq NotLPNMRAuthor$$

Observation: SHACL is a Description Logic!

Description Logics

Ontology / Knowledge Base

- Terminology (TBox): what are the concepts and their relations?
- Assertions (ABox): what is the known information?

Description Logics

Ontology / Knowledge Base

- Terminology (TBox): what are the concepts and their relations?
- Assertions (ABox): what is the known information?
- Example:

TBox:

Author \sqsubseteq *Human* \sqcap \exists *hasWritten* . *Publication*

ABox:

Author : *tolkien*

hasWritten : (*tolkien*, *fotr*)

SHACL as a Description Logic

- TBox is a finite set of shape inclusions, given by the shape schema
 - Definitions: $\text{:BookShape} \equiv \exists\text{:title}.\top$
 - Targeting: $\exists\text{:writtenBy}.\top \sqsubseteq \text{:BookShape}$
- There is no ABox

Different reasoning tasks:

- Normally, higher-order reasoning tasks: consistency, entailment, ...
- SHACL does *model checking*

SHACL as a Description Logic

- TBox is a finite set of shape inclusions, given by the shape schema
 - Definitions: $\text{:BookShape} \equiv \exists\text{:title} . \top$
 - Targeting: $\exists\text{:writtenBy} . \top \sqsubseteq \text{:BookShape}$
- There is no ABox

Different reasoning tasks:

- Normally, higher-order reasoning tasks: consistency, entailment, ...
- SHACL does *model checking*

... but what then is the interpretation?

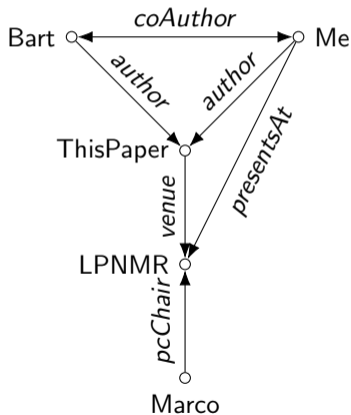
What's in an RDF graph?

- A graph is a finite set of *facts*
- A fact is of the form $p(a, b)$ with p a property name and a, b nodes of G .

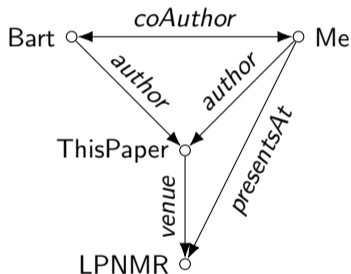
We associate to any given graph an interpretation I :

- The domain is the universe of *all nodes*
- Every constant is interpreted as itself
- The interpretation of a property name is fixed by the facts

Illustration


$$\text{NotLPNMRAuthor} \leftarrow \neg \exists \text{author/venue.}\{\text{LPNMR}\}$$
$$\{\text{Marco}\} \subseteq \text{NotLPNMRAuthor}$$

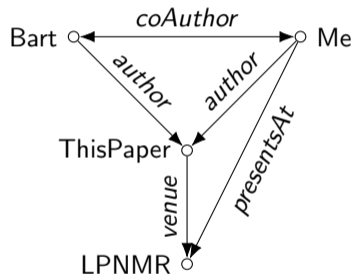
Illustration



$NotLPNMRAuthor \leftarrow \neg \exists author/venue.\{LPNMR\}$

$\{Marco\} \subseteq NotLPNMRAuthor$

Illustration

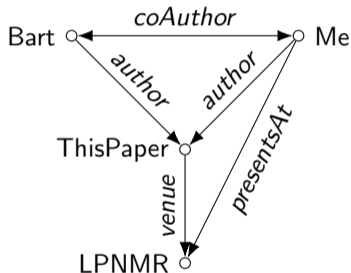


$NotLPNMRAuthor \leftarrow \neg \exists author/venue.\{LPNMR\}$

$\{Marco\} \subseteq NotLPNMRAuthor$

- $NotLPNMRAuthor$ evaluates to $N - \{Bart, Me\}$

Illustration

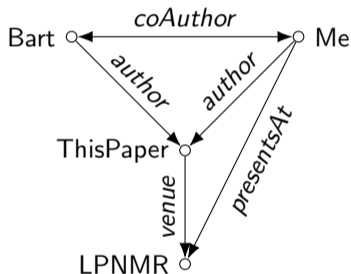


$NotLPNMRAuthor \leftarrow \neg \exists author/venue.\{LPNMR\}$

$\{Marco\} \subseteq NotLPNMRAuthor$

- $NotLPNMRAuthor$ evaluates to $N - \{Bart, Me\}$
... because the domain is the universe of all nodes (N)

Illustration

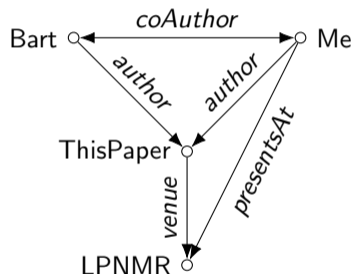


$NotLPNMRAuthor \leftarrow \neg \exists author/venue.\{LPNMR\}$

$\{Marco\} \subseteq NotLPNMRAuthor$

- $NotLPNMRAuthor$ evaluates to $N - \{Bart, Me\}$
... because the domain is the universe of all nodes (N)
- $\{Marco\}$ evaluates to $\{Marco\}$

Illustration

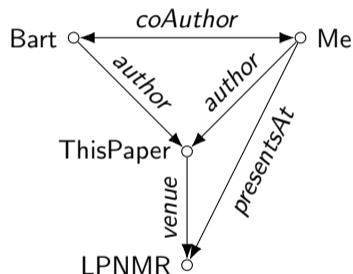


$NotLPNMRAuthor \leftarrow \neg \exists author/venue.\{LPNMR\}$

$\{Marco\} \subseteq NotLPNMRAuthor$

- $NotLPNMRAuthor$ evaluates to $N - \{Bart, Me\}$
... because the domain is the universe of all nodes (N)
- $\{Marco\}$ evaluates to $\{Marco\}$
... because all constants are interpreted as themselves

Illustration



$$\text{NotLPNMRAuthor} \leftarrow \neg \exists \text{author/venue}.\{\text{LPNMR}\}$$

$$\{\text{Marco}\} \subseteq \text{NotLPNMRAuthor}$$

- *NotLPNMRAuthor* evaluates to $N - \{\text{Bart}, \text{Me}\}$
... because the domain is the universe of all nodes (N)
- $\{\text{Marco}\}$ evaluates to $\{\text{Marco}\}$
... because all constants are interpreted as themselves

⇒ This is also the behavior of **real** SHACL!

Question: what about expressiveness?

Expressiveness

There is no shape that can express these concepts:

4-clique

“The node belongs to a 4-clique”

- SHACL is subsumed by *3-variable infinitary logic*
- Known to be not expressible

Majority

“A conference has more attendees than it has papers”

- SHACL is subsumed by *first-order logic*
- Known to be not expressible

SHACL shapes

The language $\mathcal{L}(eq, disj, closed, ?)$

$$\phi ::= \top \mid \{c\} \mid \phi \wedge \phi \mid \phi \vee \phi \mid \neg \phi \mid \forall E.\phi \mid \geq_n E.\phi \mid eq(p, E) \mid disj(p, E) \mid closed(Q)$$

$$E ::= p \mid p^- \mid E \cup E \mid E/E \mid E^* \mid E?$$

E are regular path queries with inverse

Distinctive features:

- Equality
- Disjointness
- Closure
- Zero-or-one path

ϕ	$I, a \models \phi$ if:
$\{c\}$	$a = \llbracket c \rrbracket'$
$\geq_n E.\psi$	$\#\{b \in \llbracket E \rrbracket'(a) \mid I, b \models \psi\} \geq n$
$eq(E, p)$	the sets $\llbracket E \rrbracket'(a)$ and $\llbracket p \rrbracket'(a)$ are equal
$disj(E, p)$	the sets $\llbracket E \rrbracket'(a)$ and $\llbracket p \rrbracket'(a)$ are disjoint
$closed(R)$	$\llbracket p \rrbracket'(a)$ is empty for each $p \in \Sigma - R$

Relative Expressiveness

For each distinguished feature $X \in \{eq, disj, closed, ?\}$ we define a class of graphs Q_X such that:

- Q_X is definable by a simple shape constraint using only the feature X
- Q_X is **not** definable without X

For example, let $X = eq$:

- Q_{eq} is the class of symmetric graphs
- Q_{eq} is expressible with the constraint $\exists r.T \sqsubseteq eq(r, r^-)$
- Q_{eq} is not expressible without eq

Question: semantics of recursion?

Fixpoint semantics

Method:

- We need an operator on interpretations
- Define recursive semantics using fixpoints of this operator

By applying Approximation Fixpoint Theory we obtain known semantics for SHACL like stable models and well-founded models

- No need to reinvent semantics
- We directly obtain strong formal foundation for the study of recursive SHACL

Conclusion

- It is of value to put emphasis on the formalization of SHACL
 - What does the RDF graph represent?
 - What are the exact semantics of the language?
- In the semantic web, both OWL and SHACL are used for modeling tasks
 - OWL has its logical foundations in Description Logic
 - ... according to us, SHACL does too
- With a proper formalization, we can better study SHACL